

# AARP FREE TAX HELP

## Items you need to bring to have your tax returns prepared:

- **Proof of identification – Picture ID**
- **Social Security Cards for you, your spouse and dependents** or a Social Security Number verification letter issued by the Social Security Administration or
- **Birth dates for you, your spouse and dependents on the tax return**
- Wage and earning statement(s) Form W-2, W-2G, 1099-R, 1099-Misc from all employers
- Interest and dividend statements from banks (Forms 1099)
- A copy of last year's federal and state returns if available
- Proof of bank account routing numbers and account numbers for Direct Deposit, such as a blank check
- **Total paid for daycare provider and the daycare provider's tax identifying number** (the provider's Social Security Number or the provider's business Employer Identification Number) if appropriate
- To file taxes electronically on a married-filing-joint tax return, both spouses must be present to sign the required forms.
- **Health Insurance** Form 1095A if you purchased through Marketplace (Exchange) Any exemption correspondence from the Marketplace (if applicable)

It is extremely important that each person use the correct Social Security Number. The most accurate information is usually located on your original Social Security card. If you do not have an SSN for you or a dependent, you should complete Form SS-5, Social Security Number Application. This form should be submitted to the nearest Social Security Administration Office.

If you or your dependent is not eligible to get a Social Security Number, you may need an [Individual Taxpayer Identification Number \(ITIN\)](#).